

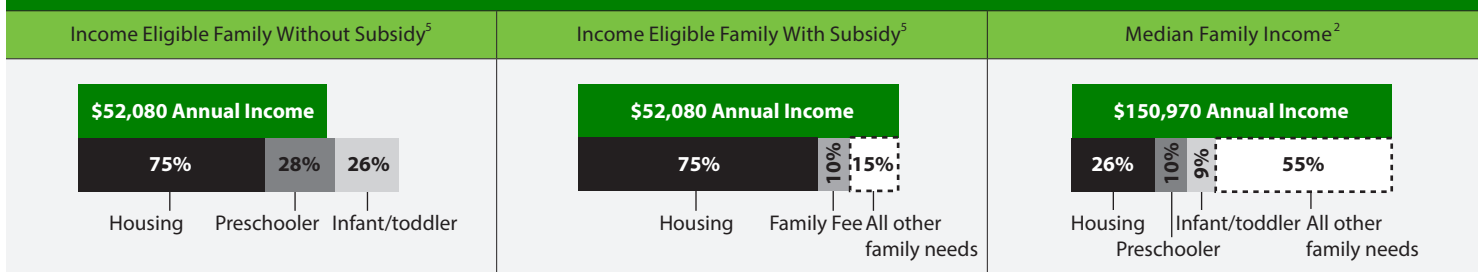
The 2017 California Child Care Portfolio, the 11th edition of a biennial report, presents a unique portrait of child care supply, demand, and cost statewide and county by county, as well as data regarding employment, poverty, and family budgets. The child care data in this report was gathered with the assistance of local child care resource and referral programs (R&Rs). R&Rs work daily to help parents find child care that best suits their family and economic needs. They also work to build and support the delivery of high quality child care services in diverse settings throughout the state. To access the full report summary and county pages, go to our website at www.rrnetwork.org.

PEOPLE ¹	COUNTY			STATE		
	2014	2016	CHANGE	2014	2016	CHANGE
Total number of residents	747,334	768,122	3%	38,548,204	39,354,432	2%
Number of children 0-12	118,282	119,015	1%	6,533,125	6,631,621	2%
Under 2 years	17,740	17,817	0.4%	1,002,081	982,688	-2%
2 years	9,055	8,456	-7%	498,124	498,782	0.1%
3 years	9,116	8,585	-6%	503,950	503,064	-0.2%
4 years	9,170	8,562	-7%	497,010	503,461	1%
5 years	9,133	9,094	-0.4%	496,168	518,282	4%
6-10 years	46,212	47,743	3%	2,541,962	2,596,934	2%
11-12 years	17,856	18,758	5%	993,178	1,028,410	3%

LABOR FORCE ²	COUNTY			STATE		
	2014	2016	CHANGE	2014	2016	CHANGE
Children 0-12 in single-parent family, parent in labor force	22,030	23,172	5%	1,733,794	1,730,412	-0.2%
Children 0-12 in two-parent family, parents in labor force	54,459	65,179	20%	2,427,771	2,496,144	3%

POVERTY ²	COUNTY			STATE			PEOPLE IN POVERTY IN 2016 ²				
	2014	2016	CHANGE	2014	2016	CHANGE					
Number of people living in poverty	55,272	49,373	-11%	6,259,098	5,525,524	-12%	<table border="1"> <thead> <tr> <th>COUNTY</th> <th>STATE</th> </tr> </thead> <tbody> <tr> <td>8%</td> <td>20%</td> </tr> </tbody> </table>	COUNTY	STATE	8%	20%
COUNTY	STATE										
8%	20%										
Children 0-5 living in poverty	4,589	4,067	-11%	690,825	608,247	-12%					
Children in subsidized care ³	4,032	3,500	-13%	301,973	315,100	4%					

CHILD CARE AND FAMILY BUDGETS^{4, 8}



AGE/TYPE

CHILD CARE SUPPLY ⁶	LICENSED CHILD CARE CENTERS			LICENSED FAMILY CHILD CARE HOMES			CHILD CARE REQUESTS ⁷	
	2014	2017	CHANGE	2014	2017	CHANGE		
Total number of slots	16,549	17,044	3%	6,148	5,582	-9%	Under 2 years	56%
Under 2 years	765	982	28%				2-5 years	35%
2-5 years	11,727	12,202	4%				6 years and older	9%
6 years and older	4,057	3,860	-5%					
Total number of sites	259	266	3%	608	541	-11%		

26%*

Children 0-12 with parents in the labor force for whom a licensed child care slot is available

21%

Child care centers with one or more federal/state/local contracts

*This estimate is based on 22,626 licensed slots and does not include license-exempt programs.

SCHEDULE AND COST

CHILD CARE SUPPLY	LICENSED CHILD CARE CENTERS	LICENSED FAMILY CHILD CARE HOMES	CHILD CARE REQUESTS	
			AGES	FULL-TIME
Full-time and part-time slots	70%	76%	Under 2 years	99%
Only full-time slots	10%	21%	2 years	94%
Only part-time slots	20%	4%	3 years	95%
Sites offering evening, weekend or overnight care	1%	9%	4 years	100%
Full-time infant care ⁸	\$20,063	\$13,346	5 years	90%
Full-time preschool care ⁸	\$14,703	\$12,885		
MAJOR REASONS FAMILIES SEEK CHILD CARE ⁹				
N/A				
			REQUESTS FOR CARE DURING NON-TRADITIONAL HOURS	
			Evening / weekend / overnight care	5%

LANGUAGE

CENTERS WITH AT LEAST ONE STAFF SPEAKING THE FOLLOWING LANGUAGES ⁹	LANGUAGES SPOKEN AT HOME	
English 98%, Spanish 59%, Tagalog 15%, Arabic 5%, French 4%, Farsi 3%, Other 14%	English	52%
FAMILY CHILD CARE PROVIDERS SPEAKING THE FOLLOWING LANGUAGES ⁹	Spanish	21%
English 93%, Spanish 43%, Tagalog 10%, French 3%, Portuguese 3%, Farsi 2%, Other 9%	Asian/Pacific Island languages	19%
	Another language	7%

1. CA Department of Finance Population Projections 2016
2. American Community Survey 2016 1-year and 2015 5-year estimates
3. CA Department of Education CDD 801-A October 2016, CA Department of Social Services CW115, October 2016
4. U.S. Housing and Urban Development rent for 2-bedroom 50th percentile
5. 70% of 2015 State Median Income for a family of three
6. Resource and referral (R&R) databases
7. R&R child care referrals April/May/June 2016
8. 2016 Regional Market Rate Survey, Network estimate
9. Percentages may exceed 100% when multiple options are chosen

For more information about child care in **SAN MATEO COUNTY:**

Child Care Coordinating Council of San Mateo
650-517-1460
www.sanmateo4cs.org